



BOARD OF DIRECTORS MEETING

Fourth Quarter FY 23-24

August 23, 2024

~

Zoom Link:

<https://us02web.zoom.us/j/84608880431?pwd=4FRJNx2ahSUxJhBv57LfgFf065jnwb.1>

Agenda



**Fusion Charter Agenda
Board of Directors Meeting
August 23, 2024 9:00 am**

<https://us02web.zoom.us/j/84608880431?pwd=4FRJNx2ahSUxJhBv57LfgFf065jnw.1>

- **In compliance with the American with Disabilities Act**, if you need special assistance to access the meeting room or to otherwise participate in this meeting, including auxiliary aids or services, please contact the Fusion Office at 209-667-9047. Notification at least 48 hours prior to the meeting will enable the Governing Board to make reasonable arrangements to ensure accessibility to the meeting.
- **Any writings or documents that are public records** and are provide to a majority of the Governing Board regarding an open session item on this agenda will be made available for public inspection at the Fusion Charter Office located at 441 W. Linwood Avenue, Turlock, CA 95380 during regular business hours. Prior to the meeting agendas may be found at www.fusioncharter.org.
- **Fusion Charter welcomes Spanish and other language speakers to the Board meetings.** Anyone planning to attend and needing an interpreter should call 209-667-9047, 48 hours in advance of the meeting so arrangements can be made for an interpreter. *Fusion Charter da la bienvenida a las personas de habla hispana a las juntas de la Mesa Directiva. Si planea asistir y necesita interpretación llame al 209-667-9047, 48 horas antes de la junta, para poder hacer arreglos e interpretación.*
- **Community members have two opportunities to address the Board of Directors.** If you wish to address the Board on an agenda item, please do so when the item is called. The start times are only an estimate and items may be considered in a different order. Presentations will be limited to three (3) minutes. Time limitations are at the discretion of the President of the Board. Individuals have an opportunity to address the Board during the Period for Public Discussion on topics with subject matter falling under the jurisdiction of the Board not listed on the agenda. Presentations will be limited to three (3) minutes, with a total of thirty (30) minutes designated for this portion of the agenda. Individuals with questions related to Fusion Charter issues may submit them in writing. The Board will refer requests to the school's Principal.

Vision

"We envision trauma-responsive schools in which all students are loved and respected as individuals, and all graduates enter the adult community with the resources to thrive."

Mission

"Fusion Charter will use a trauma-responsive approach that puts social and emotional needs first, followed by practical, flexible, individualized learning to engage students and provide a pathway to college or career."

Values

Respect, Integrity, Courage, Hope



- I. 9:00 PM - CALL TO ORDER
 - a. Call Public Session to Order
 - b. Roll Call
- II. 9:03 PM - APPROVAL OF AGENDA*

Motion by _____, Second by _____ that the meeting agenda be approved. (V)
- III. 9:05 PM - MEETING MINUTES*

Motion by _____, Second by _____ that the minutes for the board meeting held on February 23, 2024 be approved. (V)
- IV. 9:10 PM - PERIOD FOR PUBLIC COMMENT (D)

Presentations will be limited to a maximum of three (3) minutes per person, with a total of fifteen (15) minutes designated for this portion of the agenda. (D)
- V. 9:15 AM - PRINCIPAL'S REPORT*

Quick Summary/Abstract - It is recommended the Board of Directors accept the Principal's Report.
Motion by _____, Second by _____ that the Principal's Report be accepted. (V)
- VI. 9:30 PM - FINANCIAL REPORT*

Quick Summary/Abstract - It is recommended the Board of Directors approve the Financial Report.
Motion by _____, Second by _____ that the Financial Report be approved. (V)
- VII. 9:40 PM – REVISION OF THE SCHOOL IMPROVEMENT PLAN FOR COLLEGE AND CAREER*

Quick Summary/Abstract - It is recommended the Board of Directors approve the Revision of the School Improvement Plan for College and Career.
Motion by _____, Second by _____ that the Revision of the School Improvement Plan for College and Career be approved. (V)
- VIII. 9:45 PM – APPROVAL OF PROP 28: ARTS AND MUSIC PLAN*

Quick Summary/Abstract - It is recommended the Board of Directors approve Proposition 28: Arts and Music Plan.
Motion by _____, Second by _____ that the Proposition 28: Arts and Music Plan be approved. (V)
- IX. 9:50 PM – APPROVAL OF CON APP ANNUAL FOR FEDERAL FUNDING*

Quick Summary/Abstract - It is recommended the Board of Directors approve the annual Con App for federal funding.
Motion by _____, Second by _____ that the annual Con App for federal funding be approved. (V)
- X. 10:00 PM - ADJOURNMENT
Motion by _____, Second by _____ that the meeting be adjourned. (V)

(V) denotes “vote” (D) denotes “discussion” (*) denotes “supporting document”

Meeting Minutes

Q3 Meeting Minutes



Board of Directors Meeting Minutes Third Quarter FY 23-24 – Fusion Meeting May 31, 2024

Members Present:

Kari Sturgeon, President
Carol Risley, Secretary
Vernon Brown, Member

Members Absent:

Frank Radoslovich, Vice President
Dennis Barry, Member
Heli Maldonado, Member

Staff Present:

Jeannie Imelio, COO
Grant Lee, CHRO
Susan Nisan, Principal
Thess Dones, Controller
Jhune Clemena, Financial Planning & Analysis
Manager

I. Opening Business

Kari Sturgeon, Board President, called the public session meeting to order at 9:01 a.m.

II. Approval of Agenda

1st motion by Vernon Brown, 2nd motion by Carol Risley. **Approved.**

III. Approval of Meeting Minutes

1st motion by Vernon Brown, 2nd by Carol Risley. **Approved.**

IV. Period for Public Comment

No public were present.

V. Principal's Report

- There were 44 graduates for the 10th Graduation Ceremony that took place on Wednesday, May 29th, 2024.
- The enrollment for the years is currently 161 students. There are 33 students who have completed the 2024 graduation requirements.
- Fifty-one students were tracked for low attendance and received letters offering interventions and support.
- Community Involvement
 - Seity Health to conduct a thorough needs assessment and analysis required by the Community Schools implementation grant application
 - Students have begun responding to a daily Wellness Check App that Seity has developed.
 - Mark Evanoff has been invited to report the survey process and results to the local collaborative of nonprofit agencies.
- Personnel

- Currently hiring a custodian/groundskeeper to maintain the facility and grounds year round.
- Professional Development
 - Fusion had strong positive responses to our Homeless Innovative Program. Counselor Mark Evanoff and Assistant Principal David Ashby presented overviews of our Talking Circles to local Turlock schools and federal conferences from March through June.
- Facility
 - Currently following up on bids and funding for facility safety including upgrading the gates, cameras, and lighting.
- Accountability
 - Fusion has met its projected ADA for the Spring reporting period of 104. Congratulations to the staff for achieving their ADA projections.
 - Staff are seeking ways to reduce the barriers to school engagement that lead to students being identified as “chronically absent.”

Approval of Principal's Report:

1st motion by Vernon Brown, 2nd motion by Carol Risley. **Approved.**

VI. Financial Report:

- Fusion's Projected Revenue in the revised FY23-34 budget has increased by \$61,000 from \$2.1 million to \$2.2 million with estimated Expenses of \$2.1 million. .
- Our current cash balance was \$754,000, which includes reserved amounts from advanced grant funds.
- American Recovery Plan (ARP) and Homeless Innovative Programs (HIP) final of \$45,000 will be received in September 2024. The grant has been to September 2024.
- Learning Recovery Emergency Block Grant was not included in the FY23-24 budget. The entire \$136,000 award was received in 23-24 for use through 2028.
- The Arts and Music in Schools awarded provides for ongoing funding to schools for Arts and Music education. Fusion began to receive these funds on a monthly basis in February 2024, with an initial allocation of \$22,000 for FY23-24.

Approval of the Financial Report:

1st motion by Vernon Brown, 2nd motion by Carol Risley **Approved.**

VII. Approval of Revised Mission and Vision Statement:

1st motion by Vernon Brown, 2nd motion by Carol Risley **Approved.**

VIII. Approval of Annual Education Protection Account Funding

1st motion by Vernon Brown, 2nd motion by Carol Risley **Approved.**

IX. Approval of Annual Title I Budget

1st motion by Vernon Brown 2nd motion by Carol Risley **Approved.**

X. Adjournment at 9:50am.

Respectfully submitted,

Carol Risley, Secretary

FY24-25 Budget Meeting Minutes



**Board of Directors Meeting Minutes
Fusion Budget Meeting FY 2024-2025
June 28, 2024**

Members Present:

Kari Sturgeon, President
Carol Risley, Secretary
Vernon Brown, CEO

Staff Present:

Jeannie Imelio, COO
Susan Nisan, Fusion Principal
Jhune Clemena, Financial Planning and
Analysis Manager

Members absent:

Frank Radoslovich, Vice President
Dennis Barry, Member
Heli Maldonado, Member

I. OPENING BUSINESS

Call Public Session to Order 9:01 a.m.; Kari Sturgeon, Board President

II. APPROVAL OF AGENDA

Motion by Kari Sturgeon, 2nd by Vernon Brown, and all were in favor, **Approved.**

III. PERIOD FOR PUBLIC COMMENT

No public comment was offered.

IV. PRINCIPAL'S REPORT

Susan Nisan, referenced the Principals Report with a few updates from the Q3 May Board Meeting.

- Fusion is working with Human Resources to develop a process for paid internships for Stanislaus CSU student interns in the spring.
- They replaced 10 existing cameras and will be adding additional cameras and lights to both ends of the building. They're waiting for the gates and front fences to be approved.

Motion by Carol Risley, 2nd by Vernon Brown, and all were in favor that the FY24-25 Budget Report **Approved.**

V. FY 2024-2025 FUSION BUDGET

Susan Nisan, referenced her Budget Report

- Fusion has been awarded \$100,000 for a Dual Enrollment partnership with Modesto Junior College.
 - The funds are expected to arrive in September and will support transportation and tutoring for college success for Fusion juniors and seniors.

- Their projected Revenue for FY24-25 budget is \$2,180,075 with an estimated projected Expenses of \$2,087,147. With a balance of \$92,928.
- Fusion began to receive grant funds for Arts and Music in Schools, in February 2024. Will receive \$22,000 FY24-25 based on state budget approval.
- Comprehensive Support and Improvement Grant is being funded through June 2025 to improve outcome reporting on the revised California Dashboard: Reporting has changed on the College and Career Indicator and Graduation Rate Indicator.
- The College and Career Access Pathways Grant award is \$100,000 to support dual enrollment in community college coursework over a three-year period.
- A “School Violence Prevention Program Grant” was submitted for a \$100,000 to enhance our school safety measures which requires a \$25,000 match. We will consider a second application in 2025 for a \$500,000.
- Our current cash flow report of \$754,622, includes reserved amounts for grants received.
- Our current ADA target for FY 24-25 is 104.17.
- The revised LCFF Calculator was referenced. Technical adjustments final figures remained unchanged.

Motion by Carol Risley, 2nd by Vernon Brown, and all were in favor that the FY2024-2025 Budget Report **Approved**.

VI. APPROVAL OF COMPREHENSIVE SCHOOL IMPROVEMENT FUNDS FY24-25

Motion by Vernon Brown, 2nd by Carol Risley, and all were in favor **Approved**.

VII. APPROVAL OF THE ANNUAL BOARD CERTIFICATION OF FUSION CORE AND ELECTIVE CURRICULUM FOR FY24-25

Motion by Vernon Brown, 2nd by Carol Risley, and all were in favor **Approved**.

VIII. APPROVAL OF THE LOCAL INDICATORS FOR THE LCAP 2024-2025

Motion by Vernon Brown, 2nd by Carol Risley, and all were in favor **Approved**.

IX. APPROVAL OF LCAP BUDGET OVERVIEW FOR PARENTS AND LCAP 2025-2025

Motion by Vernon Brown, 2nd by Carol Risley, and all were in favor **Approved**.

X. ADJOURNMENT

Motion by Vernon Brown, 2nd by Kari Sturgeon the meeting is adjourned at 9:41a.m.

Respectfully submitted:

Carol Risley, Secretary

Principal's Report

Principal's Board Report

August 23, 2024

Happy Anniversary to Fusion Charter! On September 8, 2014 the Aspiranet Board launched a pioneering trauma-informed school where the social and emotional learning needs of students have always come first. As a result 345 young people are now Fusion alumni and many, many others have been welcomed and served at a school where Hope Forward is lived daily. This year we will submit our updated charter renewal to TUSD, ready for another decade of service to youth who deserve our best.



A. Student Services and Information

The 2024-25 school year is beginning with a much larger number of students compared to the 114 enrolled on Day 1 in 2023. On August 13 we expect as many as 140 students, with nearly half that number in Grade 12 anticipating graduation in 2025.

Summer School was successful, with funding from federal sources for an optional four-week period. Students were supported via individual appointments both remotely and on-campus to help them earn an additional 10 credits. Both Fusion students and TUSD district students earned a total of 469.5 credits. Of the 44 district students, 39 earned 260.5 credits (an average of 6.68 each); 42 students from Fusion earned 209 total credits, which were completed by 36 students (an average of 5.8 each). Fusion students enrolled in summer school were deficient by 93 credits in basic math, with 64 credits (68.8%) recovered by 16 students (13 fully and 3 partial) and 8 students not earning any math credits. Algebra tutoring will be a focus during the school year.

B. Student Activities

Fusion is looking forward to a full year of student activities, with the student council planning monthly events, the faculty leading Friday electives and many opportunities for arts field trips and college and career visits.

Fusion received the state grant for Dual Enrollment; an increase in early college attendance by seniors and advanced juniors will be a priority as we develop our Memorandum of Understanding with Modesto Junior College.

C. Community Involvement

Fusion continues to receive technical assistance from Community Schools coaches and Seity Health. Our implementation grant will be submitted in November with our plans to provide greater emphasis on increasing parent and community engagement. On August 9 Fusion had a visit from Stanislaus County Public Health to establish a relationship and assign a Master Gardener to support our gardens.



D. Personnel

On July 19 Fusion Charter staff and students experienced the untimely loss of our dear colleague and friend Rebekah Remkiewicz, known as Ms. R to all Fusion students. Since the beginning of the 2023 school year Bekah battled an aggressive form of breast cancer; she fought until the very end to capture every opportunity with her teenage son and daughter and her many students and friends. Although Bekah received many state and national awards, including Computer Using Educators Affiliate Leader of the Year in March 2024, her family chose to highlight her educational accomplishments with the students at Fusion in her obituary published on July 23 in the local Oakdale newspaper (<https://www.oakdaleleader.com/obituaries/rebekah-roseanne-remkiewicz/>)



Rebekah was hired by Fusion Charter School in Turlock and felt she had truly found her “forever school”. Fusion Charter School’s mission as extracted from their website: “Fusion Charter provides a unique educational choice for students in grades 7-12 seeking alternatives to a traditional school environment. Fusion prioritizes social/emotional needs and obstacles to school progress. Our team focuses on a personalized approach to education from caring credentialed teachers and daily support for online learning in a hybrid independent study program.” Rebekah excelled at working with at-risk students and was recently named “Fusion Teacher of the Year” for 2023.

Bekah was a 2022 Edmentum Inspiring Educator, a Google Certified Instructor, and a member of the iCivics network. She earned a Master of Information Science from the University of Tennessee in May, 2024, traveling to Tennessee to receive her degree.

The Fusion community is planning a tribute to Ms. R in October during Breast Cancer Awareness Month, along with the introduction of a permanent memorial “Little Free” lending library in the Fusion lobby, merging Bekah’s love of books with her even greater love of the students of the Fusion community.

On August 8 Fusion staff participated in Aspiranet Strategic Planning with a discussion of social justice in the Respect, Recognition and Representation of our staff. We always acknowledge that Fusion's greatest strength is our dedicated staff, which includes both beginning professionals preparing for a wide range of careers and veteran educators. As several of our classified staff have moved on to the next phase in their life goals, we are currently in the process of hiring a new administrative assistant and several part-time math tutors with our college and career funds, which will also provide students for our returning CSUS interns. Our current part-time math tutor and art teacher is now full time with the new arts funding available.

We are very happy to have long-time Stan Academy counselor Casey Hammond join our team as a 40% College and Career Educator with our latest School Improvement funding. We have also begun to look for an additional full-time teacher to join our team.

E. Professional Development

Fusion provided professional development presentations for the Homeless Innovative Practices grant-supported toolkit to two other districts this month (Rio Vista and Hickman) and invited to several additional conferences to continue our Circles agenda.

We will be providing our trauma-informed training and mental health first aid to all new hires and equipping faculty with Ethnic Studies and Financial Literacy courses adopted by the state. Professional development around our current grants will include Community Schools, Dual College Enrollment, Arts and Career Technical Education.

F. Facility

Fusion is upgrading safety with a new pedestrian gate, additional cameras and lights to both ends of the building, and improved front door and window safety. We will also install and maintain a direct radio to the Turlock Police Department. If our recent School Violence Prevent Program grant proposal to the Department of Justice is approved, we will replace all our gates and front fences. We passed our recent fire department inspection after required repairs to the sprinkler system and alarm.

G. Accountability

Attendance is Fusion's greatest area of concern. For the 2023-24 school year, 76.62% of our students were absent for more than 10% of the school days and the overall attendance rate was only 70.96%, typical for alternative education programs but far below school district standards of 95% to 98%. Our LCAP goal is to reduce Chronic Absenteeism to below 70% and to increase daily attendance to 75% or more. Because

our enrollment increased more than 15%, our Average Daily Attendance increased to 104.17 for Spring 2024. Funding for Fall 2024 will be based on this number and adjusted after the reporting period at the end of November.

We will use some of our School Improvement funds to increase daily phone calls to increase attendance and will continue with the Seity Health App with daily wellness checks and referrals to resources for support in our Community Schools approach.

H. Mandatory Testing

Fall 2024 baseline scores in Math and Reading through NWEA MAP assessment of all students will provide for tracking of individual growth. We are collecting data on mental wellness and correlating with participation in school activities, especially Circles.

I. Strategic Planning for 2024-25

As we prepare for a five-year renewal with TUSD, Fusion will revise the school charter to reflect Fusion's newly revised mission and vision statements. Each of our plans for the future will reflect the unique purpose of our school and community needs.

Mission Statement: *Fusion Charter will use a trauma-responsive approach that puts social and emotional needs first, followed by practical, flexible, individualized learning to engage students and provide a pathway to college or career.*

Vision Statement: *We envision trauma-responsive schools in which all students are loved and respected as individuals and all graduates enter the adult community with the resources to thrive.*

In a move toward even greater opportunities and flexibility, Fusion is planning a Mid-Year Graduation option in January to coincide with the charter renewal and to celebrate the start of the second decade of service to our students and community.

J. Financial Developments (The Financial Report contains additional information.)

The CDE required a revision of the School Improvement plan. Fusion Charter's funding plan changed due to an increased allocation from the CDE to \$174,382. Fusion Charter will use the additional \$10,938 for university interns working one on one with Fusion students, for an increase in Chromebook and VR Headset expenses, and Indirect Costs related to the overall increase in expenditures, estimated at 5% per year. A second revision was made on 8/8/2024 to remove \$10,000 in field trip funds, which are not allowed by this grant, and to increase tutoring by \$8,000 and benefits by \$2,000.

For other grants, we await news in September of the School Violence Prevention grant for \$100,000. The Community Schools Implementation grant application will be due in January, for a five to seven year period of support from the CDE in the annual amount of \$150,000. Fusion has been awarded \$100,000 for a Dual Enrollment partnership with Modesto Junior College. The first 90% of the funds are expected in September and will support transportation and tutoring for college success for Fusion juniors and seniors.

Arts and Music

The Arts, Music, and Instructional Materials Block grant for 2023-24 has been replaced with an ongoing Arts and Music funding stream that requires regular reporting to assure the funds are spent as allocated. Fusion will increase art and music workshops and field trips to engage students and enrich opportunities, based on student interests. The amount allocated for 2024-25 is \$24,574, available for use for up to three fiscal years. An annual plan requires board approval.

California *Education Code* Section 8820(g) states that, as a condition of receipt of funds, a local educational agency (LEA) shall annually

1. certify that all AMS funds will be used to provide arts education programs and that AMS funds expended in the prior fiscal year were, in fact, used for those purposes;
2. ~~for LEAs with an enrollment of 500 or more pupils, the certification shall also ensure that at least 80 percent of AMS funds to be expended will be used to employ certificated or classified employees to provide arts education program instruction~~ and that the remaining funds will be used for training, supplies and materials, and arts educational partnership programs...
3. certify that AMS funds received will be used to supplement funding for arts education programs and that AMS funds expended in the prior fiscal year were, in fact, used to supplement arts education programs
4. certify that no more than 1 percent of AMS funds received will be used for a LEA's administrative expenses to implement this chapter and that AMS funds received in the prior fiscal year were, in fact, used within that limit (see FAQ 20 for information on administrative expenses); and
5. submit an annual board- or body-approved report in a manner determined by the Superintendent, that shall be posted on the LEA and the California Department of Education's internet websites and that details the type of arts education programs funded by the program, the number of full-time equivalent teachers, classified personnel, and teaching aides, the number of pupils served, and the number of school sites providing arts education programs with those funds.

K. Advocacy Update

This summer Governor Newsom signed into law AB 2927, which mandates a new graduation requirement for a one-semester course in Personal Finance beginning in the 2030-31 school year, a change that is strongly supported at Fusion.

The charter school organizations are closely tracking other proposed legislation for charter schools. Of those currently on the horizon AB 2251, which would allow students suffering from a mental or physical illness to be able to be exempted from additional graduation requirements beyond the 130 required by law for all students. This is similar to the exemptions already provided to foster youth, homeless youth, and youth impacted by incarceration in the juvenile justice system.

L. Fusion 2024-2025 Local Control Accountability Plan (LCAP) Goals

The 2024-2025 **LCAP Goals** begin a new three-year plan which aligns with our WASC Accreditation Action Plan and Title I School Plan for Student Achievement (SPSA).

The Title I plan requires submission of the CON APP twice per year. Our most recent application was submitted on June 28, which gives access to federal funds for low income schools. We must certify that we will comply with a number of requirements, including the protection of prayer in schools and funds set aside for homeless youth.

Currently faculty are refining the WASC Plan with the following LCAP goals:

1. Proficient English Literacy Skills for All Students

To equip our students with writing skills

2. Applied Math Skills for College and Career Readiness

To fill gaps in learning and prepare our students for the future

3. Program Alignment with Trauma-Responsive Mission/Vision

To improve well-being and graduation outcomes for all our students, including through grant activities for low income, homeless and foster youth

4. Schoolwide Improvement in College and Career Indicator and Graduation Rates

To demonstrate growth on the California Dashboard for College and Career Indicator and Graduation Rate for all measurable subgroups each year (Socioeconomically Disadvantaged, Hispanic)



M. Summary

The first day of the 2024-2025 school year is Tuesday, August 13. School will end May 30, 2025.

Fall Graduation for the Class of 2025 and Fusion's 10th Anniversary Celebration will be held in late January. Spring Graduation will be held Wednesday, May 28, 2025.

On the August board agenda, Fusion requests approval of the following items:

1. Revision of the School Improvement Plan for College and Career
2. Approval of the Prop 28 Arts and Music Plan
3. CON APP annual approval for federal funding

Respectfully submitted,

Susan Nisan, Fusion Principal
August 12, 2024

Financial Report



Finance Report

August 23, 2024

Budget for 2024-2025

Fusion's Projected Revenue based on a conservative ADA of 104 for the 2024-25 budget is \$2,180,075 with estimated Projected Expenses of \$2,087,147. This leaves a balance of \$92,928. The balance from 2023-24 was a positive \$398,469.56.

Status of Recent Grant Funds

American Recovery Plan (ARP) Homeless Innovative Programs (HIP)--The first half of the \$450,000 grant award was received and expended in 2022-23. The second disbursement of \$180,000 was received in October 2023; the final \$45,000 will be issued as a reimbursement at the conclusion of the grant, which has been extended for three months to September 30, 2024.

Arts, Music and Instructional Materials--This is a one time award with a final total of \$46,210.

Community Schools Planning (CCSPP)--The planning phase has ended. Fusion will apply for the implementation phase in November 2024 at an amount of \$150,000 per year for five years.

Ethnic Studies 21-22--This grant for \$2,684.00, received in August 2022, is for teacher training in the new Ethnic Studies course beginning in 2025. The funds will be used in 2024-25.

Learning Communities (LCSSP)--Fusion has received an award of \$16,500 for a three year period. Fusion plans to use these funds to support home visits.

Learning Recovery Emergency Block Grant--This grant is included in the 2024-25 budget for salaries and technology access, including WiFi. The entire \$116,822. award was received in 2023-24 for use through 2028.

Specialized Secondary Programs (SSP)--the Agriscience grant has concluded. We did not reapply in 2024 but will consider an application in 2025.

New Grant Funds

Arts and Music in Schools (AMS)--Proposition 28 provided for ongoing funding for schools for Arts and Music education. Fusion began to receive these funds on a monthly basis in February 2024, with an initial allocation of \$22,000 for 2023-2024, which is unspent. The amount for 2024-25 is \$24,574. A funding plan is presented for board approval today.

Comprehensive Support and Improvement (CSI)--Fusion has been granted funding through June 30, 2025 to improve our "colors" on the California Dashboard on the College and Career Indicator and Graduation Rate Indicator. Fusion has been allocated \$174,382, of which \$43,596 was disbursed in June, 2024 and the rest to be reimbursed in 2024-2025, based upon expenses for "evidence-based" interventions to improve student outcomes.

College and Career Access Pathways Grant (CCAP)--Fusion received \$100,000 to support dual enrollment in community college coursework over a three-year period. These funds will be used for transportation and tutoring to support student success in Modesto Junior College.

School Violence Prevention Program (SVPP) COPS Grant--Fusion applied for a \$100,000 microgrant to enhance school safety measures with a required \$25,000 match. We will consider a second application in 2025 for a \$500,000 collaborative project (including mental health, juvenile justice and university partners) with a request for a waiver for the match.

Current Cash Flow Status

As of August 16, 2024, the cash balance was \$771,991.84 which includes reserved amounts from the grant funds above. The July LCFF and related state aid has not yet arrived.

ADA Funding Forecast for FY 2024-2025

Fusion has surpassed the budgeted 2023-24 ADA target of 100, with a Fall 2023 P1 ADA of 99.75 and a Spring 2024 P2 ADA of 104.17, a 15% increase over 90.28 the previous year. The final ADA for the current year was 104.99. Please see the graphs below from the latest LCFF Calculator, released May 15, 2024 with a revised COLA of 1.07% for 2024-25. A later revised LCFF Calculator had unchanged amounts. The graphs do not reflect the funds anticipated for other ADA related sources such as special education and federal Title funds.

Enrollment is very strong and the attendance for the first week of school is far exceeding the budgeted 104 ADA. We anticipate another increase of 10% to 15% in ADA for the upcoming year.

Respectfully submitted by:

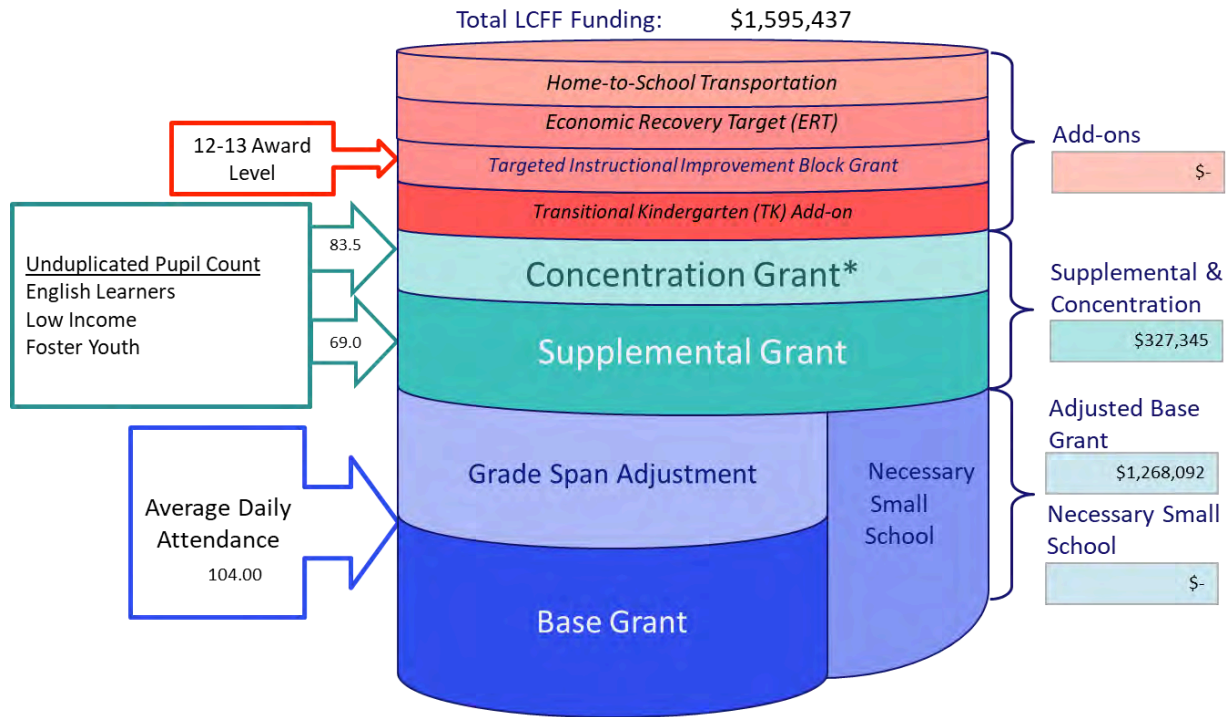
Susan Nisan, Principal

8/16/2024



5/15/2024 Projected LCFF Calculator Graph for 2024-25 with 104 ADA

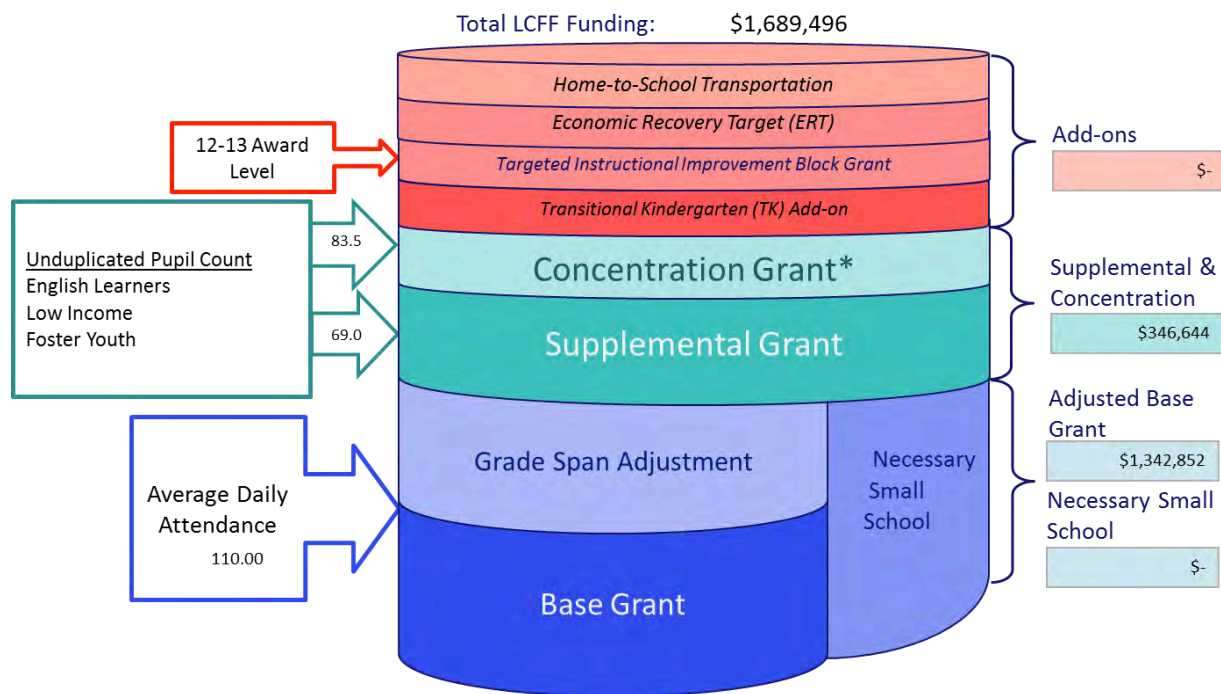
Projected ADA (104) revenues from all LCFF sources in 2024-25 will be \$1,595,437, slightly higher than the \$1,580,262 Spring P2 total LCFF funding, due to the 1.07% COLA for the new year that is built into the calculator.



*Unduplicated Pupil Percentage must be above 55% to receive Concentration Grant funding

8/16/2024 Projected LCFF Calculator Graph for 2024-25 with 110 ADA

Revised ADA (110) revenues from all LCFF sources in 2024-25 will be \$1,689,496 compared to the \$1,595,437 projection for 104 ADA in the June Budget submitted to the board, an addition of \$94,059 for an increase of six ADA, \$15,676.50 per student, or \$87.09 per day of attendance.



*Unduplicated Pupil Percentage must be above 55% to receive Concentration Grant funding

Respectfully submitted by:

Susan Nisan, Principal

8/16/2024

Fusion Financial Reports

Aspiranet Agency Consolidated Revenue & Expense, MTD w/Budget Variance - June 30, 2024
Fusion

	M-T-D Actual	M-T-D Budget	Variance
REVENUES			
Foster Care Revenues	0.00	0.00	0.00
IHS Revenues	0.00	0.00	0.00
Mental Health Grant Revenues	0.00	0.00	0.00
Afterschool Revenues	0.00	0.00	0.00
Family and Community	0.00	0.00	0.00
Adoption Revenues	0.00	0.00	0.00
Transitional Revenues	0.00	0.00	0.00
School Program Revenues	0.00	0.00	0.00
Group Home Revenues	0.00	0.00	0.00
Mental Health & Counseling Revenues	0.00	0.00	0.00
Charter Revenues	438,306.63	268,169.22	170,137.41
Interest Income	0.00	0.00	0.00
Other Revenues	0.00	0.00	0.00
Donations	0.00	0.00	0.00
Miscellaneous Income	0.00	14.83	(14.83)
Total Revenues	438,306.63	268,184.05	170,122.58
EXPENSES			
Personnel			
Salaries & Wages			
Administrative Support	2,766.97	8,117.13	5,350.16
Program services	0.00	602.94	602.94
Social Workers	0.00	2,400.00	2,400.00
Child Care Workers	2,152.26	2,480.00	327.74
Educational Workers	98,679.92	76,661.39	(22,018.53)
Mental Health Workers	0.00	0.00	0.00
Other Earnings	0.00	12,200.00	12,200.00
Total Salaries & Wages	103,599.15	102,461.46	(1,137.69)
Employee Taxes & Benefits	16,297.18	20,752.57	4,455.39
Total Personnel	119,896.33	123,214.03	3,317.70
Operating Costs			
HR/Employee Costs	711.75	538.46	(173.29)
Contract Services	14,309.06	4,000.00	(10,309.06)
Administrative Support			
Occupancy	17,608.86	15,750.00	(1,858.86)
Insurance	0.00	0.00	0.00
Utilities & Telephone	3,514.59	5,600.00	2,085.41
Professional Services	0.00	350.00	350.00
Supplies and Office Expense	1,242.40	700.00	(542.40)
Equipment Costs	777.60	400.00	(377.60)
Travel & Employee Related	12,292.52	650.00	(11,642.52)
Taxes, Licenses, Fees	2,732.00	12,559.75	9,827.75
Miscellaneous	(144.46)	400.00	544.46
Child Related costs			
Direct Child support	0.00	0.00	0.00
Indirect Child Support	850.91	500.00	(350.91)
Youth Expenses	845.53	0.00	(845.53)
Total Operating Costs	54,740.76	41,448.21	(13,292.55)
Total Direct Expenses	174,637.09	164,662.24	(9,974.85)
Direct Surplus/(Loss)	263,669.54	103,521.81	160,147.73
Non-Operating Expense	(774.99)	0.00	774.99
Revenue Over (Under) Expenses Before Allocations	264,444.53	103,521.81	160,922.72
Total HQ Indirect Allocation	0.00	0.00	0.00
Excess Revenue Over (Under) Expenses	264,444.53	103,521.81	160,922.72
Net Revenue Over (Under) Expenses	264,444.53	103,521.81	160,922.72

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Agency Consolidated Revenue & Expense,MTD W/LY MTD Variance - Fusion

June 30, 2024

	M-T-D Actual	M-T-D LY MTD	Variance
REVENUES			
Foster Care Revenues	0.00	0.00	0.00
IHS Revenues	0.00	0.00	0.00
Mental Health Grant Revenues	0.00	0.00	0.00
Afterschool Revenues	0.00	0.00	0.00
Family and Community	0.00	0.00	0.00
Adoption Revenues	0.00	0.00	0.00
Transitional Revenues	0.00	0.00	0.00
School Program Revenues	0.00	0.00	0.00
Group Home Revenues	0.00	0.00	0.00
Mental Health & Counseling Revenues	0.00	0.00	0.00
Charter Revenues	438,306.63	46,726.35	391,580.28
Interest Income	0.00	0.00	0.00
Other Revenues	0.00	0.00	0.00
Donations	0.00	1,035.00	(1,035.00)
Miscellaneous Income	0.00	(24.95)	24.95
Total Revenues	438,306.63	47,736.40	390,570.23
EXPENSES			
Personnel			
Salaries & Wages			
Administrative Support	2,766.97	4,082.56	1,315.59
Program services	0.00	0.00	0.00
Social Workers	0.00	0.00	0.00
Child Care Workers	2,152.26	1,119.90	(1,032.36)
Educational Workers	98,679.92	68,700.25	(29,979.67)
Mental Health Workers	0.00	0.00	0.00
Other Earnings	0.00	0.00	0.00
Total Salaries & Wages	103,599.15	73,902.71	(29,696.44)
Employee Taxes & Benefits	16,297.18	19,067.88	2,770.70
Total Personnel	119,896.33	92,970.59	(26,925.74)
Operating Costs			
HR/Employee Costs	711.75	502.20	(209.55)
Contract Services	14,309.06	28,350.00	14,040.94
Administrative Support			
Occupancy	17,608.86	16,629.38	(979.48)
Insurance	0.00	0.00	0.00
Utilities & Telephone	3,514.59	4,981.63	1,467.04
Professional Services	0.00	330.00	330.00
Supplies and Office Expense	1,242.40	213.71	(1,028.69)
Equipment Costs	777.60	1,870.14	1,092.54
Travel & Employee Related	12,292.52	7,165.90	(5,126.62)
Taxes, Licenses, Fees	2,732.00	0.00	(2,732.00)
Miscellaneous	(144.46)	222.91	367.37
Child Related costs			
Direct Child support	0.00	0.00	0.00
Indirect Child Support	850.91	83,579.08	82,728.17
Youth Expenses	845.53	0.00	(845.53)
Total Operating Costs	54,740.76	143,844.95	89,104.19
Total Direct Expenses	174,637.09	236,815.54	62,178.45
Direct Surplus/(Loss)	263,669.54	(189,079.14)	452,748.68
Non-Operating Expense	(774.99)	1,550.00	2,324.99
Revenue Over (Under) Expenses Before Allocations	264,444.53	(190,629.14)	455,073.67
Total HQ Indirect Allocation	0.00	0.00	0.00
Excess Revenue Over (Under) Expenses	264,444.53	(190,629.14)	455,073.67
Net Revenue Over (Under) Expenses	264,444.53	(190,629.14)	455,073.67

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Agency Consolidated Revenue & Expense, YTD w/Budget Variance - Fusion June 30, 2024

	Y-T-D Actual	Y-T-D Budget	Variance
REVENUES			
Foster Care Revenues	0.00	0.00	0.00
IHS Revenues	0.00	0.00	0.00
Mental Health Grant Revenues	0.00	0.00	0.00
Afterschool Revenues	0.00	0.00	0.00
Family and Community	0.00	0.00	0.00
Adoption Revenues	0.00	0.00	0.00
Transitional Revenues	0.00	0.00	0.00
School Program Revenues	0.00	0.00	0.00
Group Home Revenues	0.00	0.00	0.00
Mental Health & Counseling Revenues	0.00	0.00	0.00
Charter Revenues	2,263,210.44	2,096,219.73	166,990.71
Interest Income	0.00	0.00	0.00
Other Revenues	0.00	0.00	0.00
Donations	11.30	0.00	11.30
Miscellaneous Income	0.00	177.92	(177.92)
Total Revenues	2,263,221.74	2,096,397.65	166,824.09
EXPENSES			
Personnel			
Salaries & Wages			
Administrative Support	40,691.62	94,070.33	53,378.71
Program services	0.00	7,184.25	7,184.25
Social Workers	0.00	24,960.00	24,960.00
Child Care Workers	28,151.13	43,759.60	15,608.47
Educational Workers	1,055,487.40	1,021,943.87	(33,543.53)
Mental Health Workers	0.00	0.00	0.00
Other Earnings	0.00	19,700.00	19,700.00
Total Salaries & Wages	1,124,330.15	1,211,618.05	87,287.90
Employee Taxes & Benefits	168,335.49	262,649.64	94,314.15
Total Personnel	1,292,665.64	1,474,267.69	181,602.05
Operating Costs			
HR/Employee Costs	8,029.51	9,800.00	1,770.49
Contract Services	101,514.93	46,875.00	(54,639.93)
Administrative Support			
Occupancy	213,329.48	190,299.00	(23,030.48)
Insurance	0.00	0.00	0.00
Utilities & Telephone	38,509.49	71,759.67	33,250.18
Professional Services	18,333.25	14,500.00	(3,833.25)
Supplies and Office Expense	16,871.96	22,894.50	6,022.54
Equipment Costs	47,034.78	86,629.00	39,594.22
Travel & Employee Related	55,835.27	50,036.53	(5,798.74)
Taxes, Licenses, Fees	23,122.64	27,959.75	4,837.11
Miscellaneous	4.00	4,800.00	4,796.00
Child Related costs			
Direct Child support	0.00	0.00	0.00
Indirect Child Support	36,689.54	26,000.00	(10,689.54)
Youth Expenses	17,563.64	20,723.06	3,159.42
Total Operating Costs	576,838.49	572,276.51	(4,561.98)
Total Direct Expenses	1,869,504.13	2,046,544.20	177,040.07
Direct Surplus/(Loss)	393,717.61	49,853.45	343,864.16
Non-Operating Expense	136.01	0.00	(136.01)
Revenue Over (Under) Expenses Before Allocations	393,581.60	49,853.45	343,728.15
Total HQ Indirect Allocation	(4,887.96)	0.00	4,887.96
Excess Revenue Over (Under) Expenses	398,469.56	49,853.45	348,616.11
Net Revenue Over (Under) Expenses	398,469.56	49,853.45	348,616.11

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Agency Consolidated Revenue & Expense,YTD w/LYTD Variance - Fusion

June 30, 2024

	Y-T-D Actual	Y-T-D LYTD	Variance
REVENUES			
Foster Care Revenues	0.00	0.00	0.00
IHS Revenues	0.00	0.00	0.00
Mental Health Grant Revenues	0.00	0.00	0.00
Afterschool Revenues	0.00	0.00	0.00
Family and Community	0.00	0.00	0.00
Adoption Revenues	0.00	0.00	0.00
Transitional Revenues	0.00	0.00	0.00
School Program Revenues	0.00	0.00	0.00
Group Home Revenues	0.00	0.00	0.00
Mental Health & Counseling Revenues	0.00	0.00	0.00
Charter Revenues	2,263,210.44	1,925,358.60	337,851.84
Interest Income	0.00	0.00	0.00
Other Revenues	0.00	0.00	0.00
Donations	11.30	1,035.00	(1,023.70)
Miscellaneous Income	0.00	17.44	(17.44)
Total Revenues	2,263,221.74	1,926,411.04	336,810.70
EXPENSES			
Personnel			
Salaries & Wages			
Administrative Support	40,691.62	45,258.10	4,566.48
Program services	0.00	4,191.27	4,191.27
Social Workers	0.00	0.00	0.00
Child Care Workers	28,151.13	30,737.90	2,586.77
Educational Workers	1,055,487.40	905,694.22	(149,793.18)
Mental Health Workers	0.00	0.00	0.00
Other Earnings	0.00	0.00	0.00
Total Salaries & Wages	1,124,330.15	985,881.49	(138,448.66)
Employee Taxes & Benefits	168,335.49	263,213.08	94,877.59
Total Personnel	1,292,665.64	1,249,094.57	(43,571.07)
Operating Costs			
HR/Employee Costs	8,029.51	9,568.34	1,538.83
Contract Services	101,514.93	78,989.20	(22,525.73)
Administrative Support			
Occupancy	213,329.48	212,439.38	(890.10)
Insurance	0.00	0.00	0.00
Utilities & Telephone	38,509.49	49,824.23	11,314.74
Professional Services	18,333.25	3,019.95	(15,313.30)
Supplies and Office Expense	16,871.96	17,521.17	649.21
Equipment Costs	47,034.78	51,797.85	4,763.07
Travel & Employee Related	55,835.27	14,592.82	(41,242.45)
Taxes, Licenses, Fees	23,122.64	16,744.08	(6,378.56)
Miscellaneous	4.00	3,542.96	3,538.96
Child Related costs			
Direct Child support	0.00	0.00	0.00
Indirect Child Support	36,689.54	128,313.77	91,624.23
Youth Expenses	17,563.64	26,204.25	8,640.61
Total Operating Costs	576,838.49	612,558.00	35,719.51
Total Direct Expenses	1,869,504.13	1,861,652.57	(7,851.56)
Direct Surplus/(Loss)	393,717.61	64,758.47	328,959.14
Non-Operating Expense	136.01	2,660.08	2,524.07
Revenue Over (Under) Expenses Before Allocations	393,581.60	62,098.39	331,483.21
Total HQ Indirect Allocation	(4,887.96)	0.00	4,887.96
Excess Revenue Over (Under) Expenses	398,469.56	62,098.39	336,371.17
Net Revenue Over (Under) Expenses	398,469.56	62,098.39	336,371.17

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Agency Revenue/Expense MTD-YTD Actual and LAST YEAR Detail - Fusion
As of June 30, 2024

Financial Report	MTD Actual	MTD Last YR	Variance	YTD Actual June 30, 2024	YTD Last YR June 30, 2023	Variance
Revenue						
4632 Education Protection Account	0.00	5,021.00	(5,021.00)	0.00	18,056.00	(18,056.00)
4633 Local Control Funding Formula	(32,384.00)	(8,717.10)	(23,666.90)	0.00	1,303,125.53	(1,303,125.53)
4634 LCFF Prior Year Adj	0.00	2,170.00	(2,170.00)	0.00	2,170.00	(2,170.00)
4635 In Lieu of Property Taxes	0.00	29,588.93	(29,588.93)	0.00	174,331.00	(174,331.00)
4637 State Unrestricted Funding (Fusion)	346,629.81	0.00	346,629.81	1,601,597.51	0.00	1,601,597.51
4640 Title IV Prior Year	0.00	0.00	0.00	2,585.00	0.00	2,585.00
4641 State Restricted Funding (Fusion)	55,918.93	0.00	55,918.93	129,598.82	0.00	129,598.82
4643 Title I, A Basic Grants Low-Income	0.00	0.00	0.00	0.00	18,636.00	(18,636.00)
4644 Title II, A Teacher Quality	0.00	0.00	0.00	3,983.00	3,300.00	683.00
4645 Title I, A Basic Grants Low-Income	0.00	0.00	0.00	4,674.00	0.00	4,674.00
4650 CA Assessment Stu Progress Prior Year	0.00	0.00	0.00	209.00	0.00	209.00
4655 Mandated Block Grant	0.00	0.00	0.00	0.00	27,395.00	(27,395.00)
4656 Lottery - Unrestricted	0.00	0.00	0.00	0.00	6,177.30	(6,177.30)
4657 Lottery - Unrestricted Prior Year	0.00	0.00	0.00	0.00	4,637.93	(4,637.93)
4658 Lottery - Restricted	0.00	0.00	0.00	3,067.85	7,366.65	(4,298.80)
4660 Educator Effectiveness	0.00	0.00	0.00	0.00	6,039.00	(6,039.00)
4661 One time Mandate Claims Fund	0.00	0.00	0.00	0.00	70,852.00	(70,852.00)
4664 Federal Restricted Funding (Fusion)	62,108.00	0.00	62,108.00	337,056.00	0.00	337,056.00
4665 Lottery - Restricted Inst Mat	0.00	0.00	0.00	2,862.64	0.00	2,862.64
4669 Federal Unrestricted Funding (Fusion)	5,741.00	0.00	5,741.00	95,153.00	0.00	95,153.00
4674 Supplemental Special Secondary Prev Year	0.00	0.00	0.00	10,000.00	27,500.00	(17,500.00)
4677 Spec Ed Revenue	0.00	12,081.45	(12,081.45)	4,337.00	38,030.45	(33,693.45)
4679 SPED State Transfers	0.00	6,557.00	(6,557.00)	5,855.00	46,168.00	(40,313.00)
4680 CELDT (lang dev) Prior Year	0.00	0.00	0.00	0.00	18,750.00	(18,750.00)
4681 College Readiness Block Grant	0.00	0.00	0.00	0.00	18,750.00	(18,750.00)
4682 Title IV-Part A (Student Support)	0.00	0.00	0.00	4,924.00	4,690.00	234.00
4687 All other revenue	292.89	25.07	267.82	2,979.62	504.74	2,474.88
4690 ESSER II	0.00	0.00	0.00	0.00	43,637.00	(43,637.00)
4691 ESSER III	0.00	0.00	0.00	54,328.00	73,692.00	(19,364.00)
4693 California Learning Communities for School Success Program (LCSSP)	0.00	0.00	0.00	0.00	11,550.00	(11,550.00)
4802 Restricted Donations	0.00	1,035.00	(1,035.00)	11.30	1,035.00	(1,023.70)
4901 Petty Cash (+/-)	0.00	(24.95)	24.95	0.00	(24.95)	24.95
4951 County Overpayments write-off	0.00	0.00	0.00	0.00	42.39	(42.39)
Total Revenue	438,306.63	47,736.40	390,570.23	2,263,221.74	1,926,411.04	336,810.70
Direct Expense						
Personnel						
Salaries & Wages						
5006 Operations Officer	0.00	0.00	0.00	0.00	2,350.00	2,350.00
5031 Admin Assist/Secretary	1,227.21	2,031.73	804.52	32,825.41	29,658.31	(3,167.10)
5032 Executive Assistant Exempt	1,371.82	2,050.83	679.01	5,397.07	7,860.61	2,463.54
5042 Maintenance Worker	167.94	0.00	(167.94)	2,469.14	5,389.18	2,920.04
5131 CPD	0.00	0.00	0.00	0.00	91.81	91.81
5132 Program Director	0.00	0.00	0.00	0.00	1,026.41	1,026.41
5152 Associate Core Div Director	0.00	0.00	0.00	0.00	3,073.05	3,073.05
5321 Child Care Workers	0.00	(2,670.78)	(2,670.78)	0.00	0.00	0.00
5328 Mentors/Tutors	2,152.26	3,790.68	1,638.42	28,151.13	30,737.90	2,586.77

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Agency Revenue/Expense MTD-YTD Actual and LAST YEAR Detail - Fusion
As of June 30, 2024

Financial Report

	MTD Actual	MTD Last YR	Variance	YTD Actual June 30, 2024	YTD Last YR June 30, 2023	Variance
5404 Teachers Aides	660.00	(744.50)	(1,404.50)	33,704.08	16,371.27	(17,332.81)
5410 School Counselor	0.00	0.00	0.00	1,633.60	0.00	(1,633.60)
5432 Teachers - Charter	55,061.88	48,382.34	(6,679.54)	548,091.53	463,756.43	(84,335.10)
5433 Teachers Substitute - Charter	2,755.20	2,427.30	(327.90)	22,395.84	12,441.23	(9,954.61)
5436 Principal - Charter	13,440.01	10,940.26	(2,499.75)	141,280.09	131,283.16	(9,996.93)
5437 School Counselor - Charter	9,522.20	7,702.56	(1,819.64)	78,879.44	68,329.97	(10,549.47)
5451 Instructional Aide - Charter	5,825.52	(11,919.35)	(17,744.87)	73,517.31	75,250.56	1,733.25
5456 Behavior Interventionist - Charter	3,988.14	4,160.66	172.52	56,789.76	49,979.81	(6,809.95)
5457 Personal Learning Plan Coordinator - Charter	3,169.71	3,183.45	13.74	38,248.81	33,987.60	(4,261.21)
5458 Administrative - Charter	4,257.26	4,567.53	310.27	59,313.34	54,294.19	(5,019.15)
Total Salaries & Wages	103,599.15	73,902.71	(29,696.44)	1,122,696.55	985,881.49	(136,815.06)
Employee Taxes & Benefits						
5850 Health Insurance	2,114.39	9,267.71	7,153.32	20,853.12	167,310.19	146,457.07
5855 ER Pension plan contributions	647.83	1,624.70	976.87	24,382.84	20,028.36	(4,354.48)
5860 Worker's Compensation	1,937.34	1,845.82	(91.52)	24,451.68	16,882.60	(7,569.08)
5865 Unemployment Insurance	524.33	382.63	(141.70)	1,076.46	(5,857.30)	(6,933.76)
5870 Employer P/R Taxes @ 7.65%	12,625.63	6,028.55	(6,597.08)	105,600.16	70,843.61	(34,756.55)
5871 Allocated Fringe Benefits	(960.70)	289.94	1,250.64	1,029.80	(1,800.31)	(2,830.11)
5872 Medicare	0.00	0.00	0.00	0.00	0.18	0.18
5874 Employee Paid Benefits	(591.64)	(371.47)	220.17	(9,058.57)	(4,194.25)	4,864.32
Total Employee Taxes & Benefits	16,297.18	19,067.88	2,770.70	168,335.49	263,213.08	94,877.59
Total Personnel	119,896.33	92,970.59	(26,925.74)	1,291,032.04	1,249,094.57	(41,937.47)
Operating Costs						
HR/Employee Costs						
5881 Employee Physical	120.00	30.00	(90.00)	668.00	407.00	(261.00)
5884 P/R Service	464.65	472.20	7.55	7,049.45	6,765.00	(284.45)
5885 Advertising Employees	127.10	0.00	(127.10)	(636.94)	1,976.34	2,613.28
5887 Fingerprint Employees	0.00	0.00	0.00	949.00	420.00	(529.00)
Total HR/Employee Costs	711.75	502.20	(209.55)	8,029.51	9,568.34	1,538.83
Contract Services						
5911 Consultant Scholl	326.31	0.00	(326.31)	9,238.31	5,480.00	(3,758.31)
5933 Consultants-Programs	0.00	350.00	350.00	51.50	750.00	698.50
5972 Grant Consultant	13,931.25	28,000.00	14,068.75	86,301.25	69,000.00	(17,301.25)
5975 Special Ed services	51.50	0.00	(51.50)	5,923.87	3,759.20	(2,164.67)
Total Contract Services	14,309.06	28,350.00	14,040.94	101,514.93	78,989.20	(22,525.73)
Administrative Support						
6101 Office Leases	14,000.00	14,000.00	0.00	168,000.00	168,000.00	0.00
6104 Building Maintenance & Supplies	202.35	0.00	(202.35)	13,080.52	1,449.14	(11,631.38)
6105 Maintenance	3,406.51	2,629.38	(777.13)	32,248.96	42,990.24	10,741.28
6125 Amortization Expense	160,520.71	155,844.61	(4,676.10)	160,520.71	155,844.61	(4,676.10)
6126 Rent Expense	(160,520.71)	(155,844.61)	4,676.10	(160,520.71)	(155,844.61)	4,676.10
6301 Utilities	1,746.11	3,843.68	2,097.57	23,325.92	19,393.74	(3,932.18)
6311 Telephones-Cellular	1,568.50	71.96	(1,496.54)	12,468.18	316.76	(12,151.42)
6312 Communication	0.00	0.00	0.00	38.30	0.00	(38.30)

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Agency Revenue/Expense MTD-YTD Actual and LAST YEAR Detail - Fusion
As of June 30, 2024

Financial Report

	MTD Actual	MTD Last YR	Variance	YTD Actual June 30, 2024	YTD Last YR June 30, 2023	Variance
6313 Data/Network	199.98	254.23	54.25	2,677.09	29,301.97	26,624.88
6316 Network Management	0.00	811.76	811.76	0.00	811.76	811.76
6406 Trainer for Employees	0.00	0.00	0.00	14.95	1,599.95	1,585.00
6408 Contract Security	0.00	330.00	330.00	18,205.54	1,420.00	(16,785.54)
6412 Advertising	0.00	0.00	0.00	112.76	0.00	(112.76)
6510 Printing	0.00	0.00	0.00	35.07	13.48	(21.59)
6512 Postage & Freight	174.33	213.71	39.38	1,942.50	2,110.96	168.46
6521 Software Expenses	1,025.00	0.00	(1,025.00)	8,636.25	9,605.00	968.75
6523 Office Supplies	43.07	0.00	(43.07)	6,258.14	5,791.73	(466.41)
6601 Equip Leases/Rental	244.36	237.83	(6.53)	2,893.14	2,651.83	(241.31)
6602 Equipment Expense <\$5000	0.00	1,632.31	1,632.31	3,513.00	2,973.87	(539.13)
6604 Computer Material	0.00	0.00	0.00	29,084.26	34,836.07	5,751.81
6605 Equipment Maintenance & Supplies	0.00	0.00	0.00	0.00	6,170.63	6,170.63
6623 Vehicle Maintenance	(7.99)	0.00	7.99	1,290.75	501.29	(789.46)
6625 Vehicle Operation	30.00	0.00	(30.00)	3,718.87	4,664.16	945.29
6626 Vehicle License & Fees	0.00	0.00	0.00	400.00	0.00	(400.00)
6627 Depreciation - Vehicles	511.23	0.00	(511.23)	6,134.76	0.00	(6,134.76)
6701 Mileage Reimburse	3,074.20	2,195.18	(879.02)	6,157.18	2,898.20	(3,258.98)
6702 Commercial Travel	9,003.37	2,520.72	(6,482.65)	23,487.68	2,977.18	(20,510.50)
6703 Food for Meetings	285.01	0.00	(285.01)	2,991.18	217.16	(2,774.02)
6705 Educational Conferences/Meetings	(70.06)	2,450.00	2,520.06	23,199.23	8,500.28	(14,698.95)
6802 Dues	2,732.00	0.00	(2,732.00)	23,122.64	16,740.08	(6,382.56)
6803 Government Fees/Taxes	0.00	0.00	0.00	0.00	4.00	4.00
6901 Bank Charges	(144.46)	222.91	367.37	4.00	3,542.96	3,538.96
Total Administrative Support	38,023.51	31,413.67	(6,609.84)	413,040.87	369,482.44	(43,558.43)
Child Related Costs						
7025 Food	(1,692.00)	652.93	2,344.93	4,509.90	3,618.41	(891.49)
7032 Program Supplies	52.38	18,491.54	18,439.16	12,105.49	41,080.10	28,974.61
7033 Food Program	612.50	283.75	(328.75)	2,211.25	4,561.25	2,350.00
7040 Supervised Activities	875.60	0.00	(875.60)	2,333.25	318.46	(2,014.79)
7041 Program Enrichment	(194.00)	59,865.33	60,059.33	6,245.08	71,927.91	65,682.83
7042 School Supplies	(1,822.88)	0.00	1,822.88	1,345.94	1,627.41	281.47
7043 Class Materials	2,970.00	0.00	(2,970.00)	6,980.84	112.84	(6,868.00)
7051 Commercial Transportation	49.31	4,285.53	4,236.22	957.79	5,067.39	4,109.60
7115 Graduation Fund	795.56	0.00	(795.56)	2,153.38	907.50	(1,245.88)
7901 Charter School Supplies	49.97	0.00	(49.97)	1,741.76	0.00	(1,741.76)
7903 Books and Reference	0.00	0.00	0.00	13,668.50	0.00	(13,668.50)
7904 Student Materials	0.00	0.00	0.00	0.00	25,296.75	25,296.75
Total Child Related	1,696.44	83,579.08	81,882.64	54,253.18	154,518.02	100,264.84
Total Operating Costs	54,740.76	143,844.95	89,104.19	576,838.49	612,558.00	35,719.51
Total Direct Expense	174,637.09	236,815.54	62,178.45	1,867,870.53	1,861,652.57	(6,217.96)
Direct Surplus/(Deficit)	263,669.54	(189,079.14)	452,748.68	395,351.21	64,758.47	330,592.74
Non-Operating						
8202 Interest Expense	0.00	0.00	0.00	1,111.00	1,111.00	0.00
8245 Prior Years Write-off	0.00	1,550.00	1,550.00	0.00	1,550.00	1,550.00
8251 Unallowed Expenses	0.00	0.00	0.00	(200.00)	(0.92)	199.08

ASPIRAnet**Agency Revenue/Expense MTD-YTD Actual and LAST YEAR Detail - Fusion****As of June 30, 2024****Financial Report**

	MTD Actual	MTD Last YR	Variance	YTD Actual June 30, 2024	YTD Last YR June 30, 2023	Variance
8258 AP Vendor Clean-Up	(774.99)	0.00	774.99	(774.99)	0.00	774.99
Total Non-operating	(774.99)	1,550.00	2,324.99	136.01	2,660.08	2,524.07
Revenue Over/(Under) Expense Before Allocations	264,444.53	(190,629.14)	455,073.67	395,215.20	62,098.39	333,116.81
9999 HQ Indirect Allocation	0.00	0.00	0.00	(4,887.96)	0.00	4,887.96
Excess Revenue over/(under) Expense	264,444.53	(190,629.14)	455,073.67	400,103.16	62,098.39	338,004.77
Net Revenue Over (Under) Expense	264,444.53	(190,629.14)	455,073.67	400,103.16	62,098.39	338,004.77

Aspiranet
Consolidated Statement of Financial Position Comparison Previous Month - Fusion -
As of 6/30/2024

	Current Year 6/30/2024	Previous Month 5/31/2024	Change in SOFP
Assets			
Current Assets			
Cash	698,423.42	606,798.68	91,624.74
Accounts receivable	246,057.98	(1,364.48)	247,422.46
AR Reserve for Doubtful Account	0.00	0.00	0.00
Accrued Revenue	0.00	0.00	0.00
Inventory	0.00	0.00	0.00
Prepaid expenses	0.00	(774.99)	774.99
Total Current Assets	944,481.40	604,659.21	339,822.19
Property and equipment, net	12,269.57	12,780.80	(511.23)
Investments	0.00	0.00	0.00
Due from Affiliate (Fusion)	0.00	0.00	0.00
Other assets	0.00	0.00	0.00
Total Assets	956,750.97	617,440.01	339,310.96
Liabilities and Net Assets			
Liabilities			
Current Liabilities			
Accounts payable, trade	18,340.52	9,915.57	(8,424.95)
Accounts payable, certified homes	0.00	0.00	0.00
Overpayments refundable to counties	0.00	0.00	0.00
Fusion Reserve	0.00	0.00	0.00
Accrued payroll and payroll taxes	88,153.78	50,992.05	(37,161.73)
Accrued vacation	9,831.36	10,792.06	960.70
Other accrued expenses	43,774.32	13,533.87	(30,240.45)
Reserve for Shared Program Costs	0.00	0.00	0.00
Short term portion of long term debt	0.00	0.00	0.00
Total Current Liabilities	160,099.98	85,233.55	(74,866.43)
Long Term Debt			
Due to Aspiranet	370,535.86	370,535.86	0.00
Other long term debt	0.00	0.00	0.00
Total Long Term Debt	370,535.86	370,535.86	0.00
Total Liabilities	530,635.84	455,769.41	(74,866.43)
Net Assets			
Net Assets: Balances			
Temporarily Restricted Retained Earnings - Fusion	26,011.97	26,011.97	0.00
Total Net Assets: Balances	26,011.97	26,011.97	0.00
Year-to-date change in net assets			
Restricted net assets - Fusion	506,747.78	279,660.36	(227,087.42)
Total Year-to-date change in net assets	506,747.78	279,660.36	(227,087.42)
Total Net Assets	532,759.75	305,672.33	(227,087.42)
Total Liabilities and Net Assets	1,063,395.59	761,441.74	(301,953.85)

Aspiranet
Consolidated Statement of Financial Position Comparison Previous Year - Fusion - REVISED Dec 2017
As of 6/30/2024

	Current Year 6/30/2024	Previous Year 6/30/2023	Change in SOFP
Assets			
Current Assets			
Cash	698,423.42	410,894.80	287,528.62
Accounts receivable	246,057.98	147,267.00	98,790.98
AR Reserve for Doubtful Account	0.00	0.00	0.00
Accrued Revenue	0.00	0.00	0.00
Inventory	0.00	0.00	0.00
Prepaid expenses	0.00	(774.99)	774.99
Total Current Assets	944,481.40	557,386.81	387,094.59
Property and equipment, net	12,269.57	18,404.33	(6,134.76)
Investments	0.00	0.00	0.00
Due from Affiliate (Fusion)	0.00	0.00	0.00
Other assets	0.00	0.00	0.00
Total Assets	956,750.97	575,791.14	380,959.83
Liabilities and Net Assets			
Liabilities			
Current Liabilities			
Accounts payable, trade	18,340.52	105,087.44	86,746.92
Accounts payable, certified homes	0.00	0.00	0.00
Overpayments refundable to counties	0.00	0.00	0.00
Fusion Reserve	0.00	0.00	0.00
Accrued payroll and payroll taxes	88,153.78	43,440.95	(44,712.83)
Accrued vacation	9,831.36	8,801.56	(1,029.80)
Other accrued expenses	43,774.32	21,913.36	(21,860.96)
Reserve for Shared Program Costs	0.00	0.00	0.00
Short term portion of long term debt	0.00	0.00	0.00
Total Current Liabilities	160,099.98	179,243.31	19,143.33
Long Term Debt			
Due to Aspiranet	370,535.86	370,535.86	0.00
Other long term debt	0.00	0.00	0.00
Total Long Term Debt	370,535.86	370,535.86	0.00
Total Liabilities	530,635.84	549,779.17	19,143.33
Net Assets			
Net Assets: Balances			
Temporarily Restricted Retained Earnings - Fusion	26,011.97	(36,086.42)	(62,098.39)
Total Net Assets: Balances	26,011.97	(36,086.42)	(62,098.39)
Year-to-date change in net assets			
Restricted net assets - Fusion	506,747.78	62,098.39	(444,649.39)
Total Year-to-date change in net assets	506,747.78	62,098.39	(444,649.39)
Total Net Assets	532,759.75	26,011.97	(506,747.78)
Total Liabilities and Net Assets	1,063,395.59	575,791.14	(487,604.45)

Aspiranet

Running 12 months Consolidated Revenue & Expense by Class - Fusion

June 30, 2024

	Budget All 7/31/2023	Budget All 8/31/2023	Budget All 9/30/2023	Budget All 10/31/2023	Budget All 11/30/2023	Budget All 12/31/2023	Budget All 1/31/2024	Budget All 2/29/2024	Budget All 3/31/2024	Budget All 4/30/2024	Budget All 5/31/2024	Budget All 6/30/2024	Forecast
REVENUES													
Foster Care Revenues	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
IHS Reveneus	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mental Health Grant Revenues	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Afterschool Revenues	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Family and Community	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Adoption Revenues	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Transitional Revenues	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
School Program Revenues	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Group Home Revenues	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mental Health & Counseling Revenues	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Charter Revenues	297,952.80	72,951.80	174,250.04	128,215.04	131,411.79	184,400.04	140,715.04	178,117.24	199,802.24	165,617.24	154,617.24	268,169.22	2,096,219.73
Interest Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other Revenues	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Donations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Miscellaneous Income	0.00	0.00	(39.71)	(53.90)	198.20	165.09	(109.41)	(41.67)	14.83	14.83	14.83	14.83	177.92
Total Revenues	297,952.80	72,951.80	174,210.33	128,161.14	131,609.99	184,565.13	140,605.63	178,075.57	199,817.07	165,632.07	154,632.07	268,184.05	2,096,397.65
EXPENSES													
Personnel													
Salaries & Wages													
Administrative Support	6,159.77	8,067.14	7,971.38	7,983.90	7,876.38	7,876.38	8,022.10	7,927.13	8,024.03	7,927.10	8,117.89	8,117.13	94,070.33
Program services	592.00	592.00	592.00	596.87	596.87	596.87	602.94	602.94	602.94	602.94	602.94	602.94	7,184.25
Social Workers	0.00	2,400.00	2,400.00	2,400.00	1,920.00	1,920.00	2,160.00	2,160.00	2,400.00	2,400.00	2,400.00	2,400.00	24,960.00
Child Care Workers	0.00	4,425.56	4,921.56	3,681.56	3,681.56	3,681.56	3,681.56	3,681.56	3,681.56	4,921.56	4,921.56	2,480.00	43,759.60
Educational Workers	70,451.63	86,239.39	87,571.38	88,420.38	87,429.39	85,885.38	87,677.38	87,789.39	87,609.39	88,059.39	88,149.38	76,661.39	1,021,943.87
Mental Health Workers	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other Earnings	0.00	2,000.00	0.00	0.00	0.00	5,500.00	0.00	0.00	0.00	0.00	0.00	12,200.00	19,700.00
Total Salaries & Wages	77,203.40	103,724.09	103,456.32	103,082.71	101,504.20	105,460.19	102,143.98	102,161.02	102,317.92	103,910.99	104,191.77	102,461.46	1,211,618.05
Employee Taxes & Benefits	16,865.50	23,857.41	23,413.30	22,104.19	22,057.40	20,929.90	22,639.95	22,706.61	22,331.66	22,474.18	22,516.97	20,752.57	262,649.64
Total Personnel	94,068.90	127,581.50	126,869.62	125,186.90	123,561.60	126,390.09	124,783.93	124,867.63	124,649.58	126,385.17	126,708.74	123,214.03	1,474,267.69
Operating Costs													
HR/Employee Costs	1,938.46	538.46	538.46	538.46	1,538.46	938.46	1,076.94	538.46	538.46	538.46	538.46	538.46	9,800.00
Contract Services	6,250.00	9,025.00	3,400.00	3,400.00	3,400.00	1,400.00	6,400.00	3,400.00	3,400.00	1,400.00	1,400.00	4,000.00	46,875.00
Administrative Support													
Occupancy	17,049.00	15,750.00	15,750.00	15,750.00	15,750.00	15,750.00	15,750.00	15,750.00	15,750.00	15,750.00	15,750.00	15,750.00	190,299.00
Insurance	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Utilities & Telephone	13,000.83	2,100.00	2,100.00	6,100.00	5,600.00	6,100.00	5,600.00	4,100.00	6,682.12	5,600.00	9,176.72	5,600.00	71,759.67
Professional Services	0.00	50.00	2,200.00	50.00	0.00	11,350.00	50.00	0.00	400.00	0.00	50.00	350.00	14,500.00
Supplies and Office Expense	10,330.00	1,620.00	1,464.50	1,070.00	1,070.00	870.00	1,770.00	1,070.00	1,070.00	1,070.00	790.00	700.00	22,894.50
Equipment Costs	18,400.00	4,253.20	2,253.20	44,753.20	2,053.20	2,253.20	2,253.20	4,753.20	1,750.20	1,753.20	1,753.20	400.00	86,629.00
Travel & Employee Related	450.00	1,200.00	1,700.00	2,050.00	6,775.00	1,100.00	1,511.53	8,800.00	8,000.00	8,000.00	9,800.00	650.00	50,036.53
Taxes, Licenses, Fees	1,200.00	0.00	0.00	0.00	0.00	12,000.00	0.00	0.00	700.00	0.00	1,500.00	12,559.75	27,959.75
Miscellaneous	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	400.00	4,800.00
Child Related costs													
Direct Child support	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Indirect Child Support	500.00	2,800.00	4,500.00	1,800.00	1,500.00	3,500.00	2,200.00	2,100.00	1,800.00	3,100.00	1,700.00	500.00	26,000.00
Youth Expenses	0.00	15,811.53	500.00	0.00	500.00	0.00	2,000.00	0.00	500.00	411.53	1,000.00	0.00	20,723.06
Total Operating Costs	69,518.29	53,548.19	34,806.16	75,911.66	38,586.66	55,661.66	39,011.67	40,911.66	40,990.78	38,023.19	43,858.38	41,448.21	572,276.51
Total Direct Expenses	163,587.19	181,129.69	161,675.78	201,098.56	162,148.26	182,051.75	163,795.60	165,779.29	165,640.36	164,408.36	170,567.12	164,662.24	2,046,544.20
Direct Surplus/(Loss)	134,365.61	(108,177.89)	12,534.55	(72,937.42)	(30,538.27)	2,513.38	(23,189.97)	12,296.28	34,176.71	1,223.71	(15,935.05)	103,521.81	49,853.45
Non-Operating Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Revenue Over (Under)	134,365.61	(108,177.89)	12,534.55	(72,937.42)	(30,538.27)	2,513.38	(23,189.97)	12,296.28	34,176.71	1,223.71	(15,935.05)	103,521.81	49,853.45
Expenses Before Allocations													
Total HQ Indirect Allocation	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Excess Revenue Over (Under)	134,365.61	(108,177.89)	12,534.55	(72,937.42)	(30,538.27)	2,513.38	(23,189.97)	12,296.28	34,176.71	1,223.71	(15,935.05)	103,521.81	49,853.45
Expenses													
Net Revenue Over (Under)	134,365.61	(108,177.89)	12,534.55	(72,937.42)	(30,538.27)	2,513.38	(23,189.97)	12,296.28	34,176.71	1,223.71	(15,935.05)	103,521.81	49,853.45
Expenses													

**Comprehensive School
Improvement Plan
2024-2025**

Board Documents

August 23, 2024

Fusion Plan for Comprehensive School Improvement (CSI) Funds 2024-2025

Revised 8/7/2024 due to the CDE review and increase in funding amount. Previous funding was \$163,444 and revised funding is \$174,382, not to include field trips.

Fusion has received Comprehensive School Improvement (CSI) funding due to low performance on the California Dashboard in Graduation Rate and College and Career Indicator for the 2022-2023 school year.

Fusion Charter will use \$174,382 in CSI funds to develop and conduct a needs assessment in collaboration with local community-based educational partners and Stanislaus County Office of Education support. Fusion will use multiple data points to analyze the root cause of low 2023 Graduation Rates and to examine and select evidence-based actions and culturally-appropriate, trauma-informed services to reduce dropout and improve the College and Career Dashboard Indicator. Our 2024-2025 LCAP goals will include specific actions and metrics that address interventions that will guide the alignment of the CSI plans.

The entire Fusion team will collaborate to establish monthly check points to monitor and evaluate progress in meeting the needs of all students, especially students at high risk of dropout who were initially referred to Fusion due to chronic absenteeism and credit deficiency. Action plans and support services will be adjusted as a result of monitoring outcomes.

Grant Expenditure for Evidence-based Actions to Improve the College and Career Indicator and Graduation Rate in the 2024-2025 School Year

Needs Assessment, Fusion Faculty Team	\$3,000	6 teachers	\$18,000
Substitute Teacher to cover for full time teachers for planning and evaluation sessions	\$200/day	15 days	\$3,000
Guidance Counselor Collaboration/PD	\$6,000	1	\$6,000
Certificated Teacher (40%) for College and Career Focus		.4 FTE	\$28,000
Tutors for intensive Writing and Math Skills	\$20/hr	1400 hours	28,000
Student Support Advocate	\$22/hr	416 hours	\$9,152
CSUS Interns–Four student interns to work on specific college and career programs	\$17/hr	480	\$8,160
Classified staff support hours for attendance tracking of students preparing in Advisory activities for credit	\$20/hr	416 hours	\$8,320
Health Benefits for Staff CSI Hours	\$27,000	–	\$27,000
Chromebooks for classroom use in Summer School	\$478.92	50 devices	\$23,946
Interactive Virtual Reality software and associated Professional Development	\$2,000	–	\$2,000
Meta VR Headsets for each classroom	\$300	15 headsets	\$4,500
College/Career Field Trip Transportation	\$10,000	–	
Other Professional Development related to the School Improvement funds	\$2,132	–	
Total Expense			\$174,382

Prop 28
Arts and Music in
Schools Plan
2024-2025

Board Documents

August 23, 2024

Fusion Plan for Prop 28 Arts and Music in Schools Funds 2024-2025

GL 4641	9-9-82-712-10 10922 4	CSH (AMS Prop 28 6770/8590) Arts and Music Ongoing
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Fusion has been allocated \$24,574 in Prop 28 Arts and Music Funds for 2024-25. Fusion has an additional \$21,915.44 in unspent funds from \$22,000 received in the 2023-24 school year. Amounts allocated are available for up to three fiscal years. The funding stream requires regular reporting to assure funds are spent as allocated.

An annual plan requires board approval. As a small school, Fusion is not required to spend 80% on arts personnel costs. Fusion will use funds to increase art and music workshops and field trips to engage students and enrich opportunities, based on student interests. Fusion will not use funds for administrative costs. The Aspiranet Carenet Budget estimates for AMS will be adjusted to account for the higher amount of funds allocated and pertinent restrictions on administrative costs. Action plans and services will be adjusted as a result of monitoring outcomes, including student feedback.

California *Education Code* Section 8820(g) states that, as a condition of receipt of funds, a local educational agency (LEA) shall annually

1. certify that all AMS funds will be used to provide arts education programs and that AMS funds expended in the prior fiscal year were, in fact, used for those purposes;
2. ~~for LEAs with an enrollment of 500 or more pupils, the certification shall also ensure that at least 80 percent of AMS funds to be expended will be used to employ certificated or classified employees to provide arts education program instruction and that the remaining funds will be used for training, supplies and materials, and arts educational partnership programs...~~
3. certify that AMS funds received will be used to supplement funding for arts education programs and that AMS funds expended in the prior fiscal year were, in fact, used to supplement arts education programs
4. certify that no more than 1 percent of AMS funds received will be used for a LEA's administrative expenses to implement this chapter and that AMS funds received in the prior fiscal year were, in fact, used within that limit (see FAQ 20 for information on administrative expenses); and
5. submit an annual board- or body-approved report in a manner determined by the Superintendent, that shall be posted on the LEA and the California Department of Education's internet websites and that details the type of arts education programs funded by the program, the number of full-time equivalent teachers, classified personnel, and teaching aides, the number of pupils served, and the number of school sites providing arts education programs with those funds.

Expenditure for Prop 28 Arts and Music Funds in the 2024-2025 School Year				
Total Funds Available				\$46,669
Classified staff hours for arts/music enrichment	GL5328	\$22/hr	600 hours	\$13,200
Classified staff hours for transport to events	GL5404	\$22/hr	536 hours	\$11,792
Health Benefits for Staff AMS Hours	GL5800			\$5,000
Food for Arts/Music Events	GL7025			\$1,000
Supervised Activities off campus	GL7040			\$1,000
Program Enrichment on campus	GL7041			\$1,000
Art and Music Materials	GL7043			\$3,000
Commercial Transportation to Arts Events	GL7051			\$2,000
Educational Conferences and Staff Training	GL6705			\$1,000
Total Budgeted Expenditures				\$38,992
Total Funds Remaining to Carry Over				\$7,677

Con App Annual for Federal Funding

Spring 2024 Con App is complete
 Title II has \$957 in unspent funds
 which will pay for new hiring.
 Homeless Set aside of \$389 to
 be applied to van expenses.



CONSOLIDATED APPLICATION AND REPORTING SYSTEM (CARS)

Fusion Charter (50 75739 0131185)

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Home

Current Submissions and Deadlines

Data collection forms that are listed below are open, available for editing, have upcoming deadlines, and/or are overdue to be certified. Data collection forms that have been certified, have had their deadlines pass, are open and available for editing can be found under the Data Entry Forms tab. All data collection forms, if applicable to your local educational agency (LEA), whether open or closed, certified or unsubmitted, can be viewed as uneditable reports under the Reports tab.

7 Data Collection(s) found.

Fiscal Year 2022-23	Deadline	Status
Title II, Part A Fiscal Year Expenditure Report, 24 Months	June 30, 2024	Certified snnisan, 6/28/2024 5:48 PM
Fiscal Year 2023-24	Deadline	Status
Title II, Part A Fiscal Year Expenditure Report, 12 Months	June 30, 2024	Certified snnisan, 6/28/2024 5:41 PM
Homeless Education Policy, Requirements, and Implementation	June 30, 2024	Certified snnisan, 6/28/2024 4:30 PM
Fiscal Year 2024-25	Deadline	Status
Protected Prayer Certification	June 30, 2024	Certified snnisan, 6/28/2024 4:25 PM
LCAP Federal Addendum Certification	June 30, 2024	Certified snnisan, 6/28/2024 4:25 PM
Application for Funding	June 30, 2024	Certified snnisan, 6/28/2024 4:25 PM
Substitute System for Time Accounting	June 30, 2024	Certified snnisan, 6/28/2024 4:30 PM

General CARS Questions: Consolidated Application Support Desk | conappsupport@cde.ca.gov | 916-319-0297

California Department of Education
1430 N Street
Sacramento, CA 95814

Web Policy

2024–25 Certification of Assurances

Submission of Certification of Assurances is required every fiscal year. A complete list of legal and program assurances for the fiscal year can be found at <https://www.cde.ca.gov/fg/aa/co/ca24assurancestoc.asp>.

CDE Program Contact:

Consolidated Application Support Desk, Education Data Office, ConAppSupport@cde.ca.gov, 916-319-0297

Consolidated Application Certification Statement

I hereby certify that all of the applicable state and federal rules and regulations will be observed by this applicant; that to the best of my knowledge the information contained in this application is correct and complete; and I agree to participate in the monitoring process regarding the use of these funds according to the standards and criteria set forth by the California Department of Education Federal Program Monitoring (FPM) Office. Legal assurances for all programs are accepted as the basic legal condition for the operation of selected projects and programs and copies of assurances are retained on site. I certify that we accept all assurances except for those for which a waiver has been obtained or requested. A copy of all waivers or requests is on file. I certify that actual ink signatures for this form are on file.

Authorized Representative's Full Name	Susan Norval Nisan
Authorized Representative's Signature	<i>Susan N. Nisan</i>
Authorized Representative's Title	Principal
Authorized Representative's Signature Date	06/28/2024

Warning

The data in this report may be protected by the Family Educational Rights and Privacy Act (FERPA) and other applicable data privacy laws. Unauthorized access or sharing of this data may constitute a violation of both state and federal law.

2024–25 Protected Prayer Certification

Every Student Succeeds Act (ESSA) Section 8524 specifies federal requirements regarding constitutionally protected prayer in public elementary and secondary schools. This form meets the annual requirement and provides written certification.

CDE Program Contact:
Miguel Cordova, Title I Policy, Program, and Support Office, MCordova@cde.ca.gov, 916-319-0381

Protected Prayer Certification Statement

The local educational agency (LEA) hereby assures and certifies to the California State Board of Education that the LEA has no policy that prevents, or otherwise denies participation in, constitutionally protected prayer in public schools as set forth in the "Guidance on Constitutionally Protected Prayer in Public Elementary and Secondary Schools."

The LEA hereby assures that this page has been printed and contains an ink signature. The ink signature copy shall be made available to the California Department of Education upon request or as part of an audit, a compliance review, or a complaint investigation.

The authorized representative agrees to the above statement	Yes
Authorized Representative's Full Name	Susan Norval Nisan
Authorized Representative's Title	Principal
Authorized Representative's Signature Date	06/28/2024
Comment	
If the LEA is not able to certify at this time, then an explanation must be provided in the comment field. (Maximum 500 characters)	

Susan N. Nisan

2024–25 LCAP Federal Addendum Certification

CDE Program Contact:
Local Agency Systems Support Office, LCAPAddendum@cde.ca.gov, 916-323-5233

Initial Application

To receive initial funding under the Every Student Succeeds Act (ESSA), a local educational agency (LEA) must have a plan approved by the State Educational Agency on file with the State. Within California, LEAs that apply for ESSA funds for the first time are required to complete the Local Control and Accountability Plan (LCAP), the LCAP Federal Addendum Template (Addendum), and the Consolidated Application (ConApp). The LCAP, in conjunction with the Addendum and the ConApp, serve to meet the requirements of the ESSA LEA Plan.

In order to initially apply for funds, the LEA must certify that the current LCAP has been approved by the local governing board or governing body of the LEA. As part of this certification, the LEA agrees to submit the LCAP Federal Addendum, that has been approved by the local governing board or governing body of the LEA, to the California Department of Education (CDE) and acknowledges that the LEA agrees to work with the CDE to ensure that the Addendum addresses all required provisions of the ESSA programs for which they are applying for federal education funds.

Returning Application

If the LEA certified a prior year LCAP Federal Addendum Certification data collection form in the Consolidated Application and Reporting System, then the LEA may use in this form the same original approval or adoption date used in the prior year form.

County Office of Education (COE) or District	
For a COE, enter the original approval date as the day the CDE approved the current LCAP. For a district, enter the original approval date as the day the COE approved the current LCAP	
Direct Funded Charter	06/28/2024
Enter the adoption date of the current LCAP	
Authorized Representative's Full Name	Susan Norval Nisan
Authorized Representative's Title	Principal

Susan N. Nisan

2024–25 Application for Funding**CDE Program Contact:**Consolidated Application Support Desk, Education Data Office, ConAppSupport@cde.ca.gov, 916-319-0297**Local Governing Board Approval**

The local educational agency (LEA) is required to review and receive approval of their Application for Funding selections with their local governing board.

By checking this box the LEA certifies that the Local Board has approved the Application for Funding for the listed fiscal year	Yes
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District English Learner Advisory Committee Review

Per Title 5 of the California Code of Regulations Section 11308, if your LEA has more than 50 English learners, then the LEA must establish a District English Learner Advisory Committee (DELAC) which shall review and advise on the development of the application for funding programs that serve English learners.

By checking this box the LEA certifies that parent input has been received from the District English Learner Committee (if applicable) regarding the spending of Title III funds for the listed fiscal year	Yes
---	-----

Application for Categorical Programs

To receive specific categorical funds for a school year, the LEA must apply for the funds by selecting Yes below. Only the categorical funds that the LEA is eligible to receive are displayed.

Title I, Part A (Basic Grant) ESSA Sec. 1111 et seq. SACS 3010	Yes
Title II, Part A (Supporting Effective Instruction) ESEA Sec. 2104 SACS 4035	Yes
Title III English Learner ESEA Sec. 3102 SACS 4203	No
Title III Immigrant ESEA Sec. 3102 SACS 4201	No
Title IV, Part A (Student and School Support) ESSA Sec. 4101 SACS 4127	Yes

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2024–25 Substitute System for Time Accounting

This certification may be used by auditors and by California Department of Education oversight personnel when conducting audits and sub-recipient monitoring of the substitute time-and-effort system. Approval is automatically granted when the local educational agency (LEA) submits and certifies this data collection.

CDE Program Contact:
Hilary Thomson, Fiscal Oversight and Support Office, HThomson@cde.ca.gov, 916-323-0765

The LEA certifies that only eligible employees will participate in the substitute system and that the system used to document employee work schedules includes sufficient controls to ensure that the schedules are accurate.

Detailed information on documenting salaries and wages, including both substitute systems of time accounting, are described in Procedure 905 of the California School Accounting Manual posted on the web at <https://www.cde.ca.gov/fg/ac/sa/>.

2024–25 Request for authorization	No
LEA certifies that the following is a full disclosure of any known deficiencies with the substitute system or known challenges with implementing the system (Maximum 500 characters)	

2022–23 Title II, Part A Fiscal Year Expenditure Report, 24 Months

A report of year-to-date expenditures by activity. Activity period covered is July 1, 2022 through June 30, 2024.

CDE Program Contact:Alice Ng (Fiscal), Division Support Office, ANg@cde.ca.gov, 916-323-4636Lisa Fassett (Program), Professional Learning Support & Monitoring Office, LFassett@cde.ca.gov, 916-323-4963

2022–23 Title II, Part A allocation	\$3,983
Transferred–in amount	\$0
Transferred–out amount	\$0
2022–23 Total allocation	\$3,983

Professional Development Expenditures

Professional development for teachers	\$0
Professional development for administrators	\$0
Consulting/Professional services	\$0
Induction programs	\$0
Books and other supplies	\$0
Dues and membership	\$0
Travel and conferences	\$0

Personnel and Other Authorized Activities

Certificated personnel salaries	\$362
Classified personnel salaries	\$0
Employee benefits	\$6
Developing or improving an evaluation system	\$0
Recruitment activities	\$2,773
Retention activities	\$00
Class size reduction	\$0

Program Expenditures

Direct administrative costs	\$0
Indirect costs	\$173
Equitable services for nonprofit private schools	\$0
Total expenditures	\$3,404
2022–23 Unspent funds	\$579

*Pulled \$579 from
July 2023 to balance
to zero*

*****Warning*****

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2022–23 Title II, Part A Fiscal Year Expenditure Report, 24 Months

A report of year-to-date expenditures by activity. Activity period covered is July 1, 2022 through June 30, 2024.

CDE Program Contact:

Alice Ng (Fiscal), Division Support Office, ANg@cde.ca.gov, 916-323-4636

Lisa Fassett (Program), Professional Learning Support & Monitoring Office, LFassett@cde.ca.gov, 916-323-4963

2022–23 Title II, Part A allocation	\$3,983
Transferred–in amount	\$0
Transferred–out amount	\$0
2022–23 Total allocation	\$3,983

Professional Development Expenditures

Professional development for teachers	\$0
Professional development for administrators	\$0
Consulting/Professional services	\$0
Induction programs	\$0
Books and other supplies	\$0
Dues and membership	\$0
Travel and conferences	\$0

Personnel and Other Authorized Activities

Certificated personnel salaries	\$362
Classified personnel salaries	\$0
Employee benefits	\$6
Developing or improving an evaluation system	\$0
Recruitment activities	\$3,352
Retention activities	\$90
Class size reduction	\$0

Program Expenditures

Direct administrative costs	\$0
Indirect costs	\$173
Equitable services for nonprofit private schools	\$0
Total expenditures	\$3,983
2022–23 Unspent funds	\$0

*Zero Balance******Warning*****

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2023–24 Title II, Part A Fiscal Year Expenditure Report, 12 Months

A report of year-to-date expenditures by activity. Activity period covered is July 1, 2023 through June 30, 2024.

CDE Program Contact:

Alice Ng (Fiscal), Division Support Office, ANg@cde.ca.gov, 916-323-4636

Lisa Fassett (Program), Professional Learning Support & Monitoring Office, LFassett@cde.ca.gov, 916-323-4963

2023–24 Title II, Part A allocation	\$4,794
Transferred–in amount	\$0
Transferred–out amount	\$0
2023–24 Total allocation	\$4,794

Professional Development Expenditures

Professional development for teachers	\$0
Professional development for administrators	\$0
Consulting/Professional services	\$0
Induction programs	\$0
Books and other supplies	\$0
Dues and membership	\$0
Travel and conferences	\$0

Personnel and Other Authorized Activities

Certificated personnel salaries	\$0
Classified personnel salaries	\$0
Employee benefits	\$0
Developing or improving an evaluation system	\$0
Recruitment activities	\$3,653
Retention activities	\$0
Class size reduction	\$0

Advertising, fingerprint, medical

from GEL through 6/4/24 minus the \$579 applied toward 22-23 24 month report

Program Expenditures

Direct administrative costs	\$0
Indirect costs	\$184
Equitable services for nonprofit private schools	\$0
Total expenditures	\$3,837
2023–24 Unspent funds	\$957

\$957 to be spent in 24-25

*****Warning*****

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2023–24 Homeless Education Policy, Requirements, and Implementation

The purpose of this data collection is to meet federal requirements specified in 42 United States Code 11431 et seq. (Education for Homeless Children and Youths Act) and some federal requirements in Title I, Part A of the Elementary and Secondary Education Act (ESEA). This collection includes monitoring local educational agencies (LEAs) and their compliance with key provisions of the Education for Homeless Children and Youths Act including the collection of contact information for each required designated LEA's homeless liaison.

CDE Program Contact:

Leanne Wheeler, Integrated Student Support and Programs Office, LWheeler@cde.ca.gov, 916-319-0383
Karmina Barrales, Integrated Student Support and Programs Office, KBarrales@cde.ca.gov, 916-327-9692

Homeless Education Certification

The LEA hereby assures that the LEA has met the following requirements:

1. Designated a staff person as the liaison for homeless children and youths;
2. Developed a written policy that supports the enrollment and retention of homeless children and youths in schools of the LEA which:
 - a) Includes policies and practices to ensure that homeless children and youths are not stigmatized or segregated on the basis of their status as homeless;
 - b) Includes a dispute resolution process;
 - c) Ensures that transportation is provided for a homeless child or youth to and from the school of origin if requested by the parent, guardian or homeless liaison;
3. Disseminated public notice of the educational rights of homeless children and youths where such children and youths receive services under the provisions of the Education for Homeless Children and Youths Act.

Homeless Liaison Contact Information

Homeless liaison first name	Mark
Homeless liaison last name	Evanoff
Homeless liaison title	School Counselor and Homeless/Foster Youth Liason
Homeless liaison email address (Format: abc@xyz.zyx)	mevanoff@fusioncharter.org
Homeless liaison telephone number (Format: 999-999-9999)	209-667-9047
Homeless liaison telephone extension	
Enter the full-time equivalent (FTE) for all personnel directly responsible for the implementation of homeless education (Format: 0.00)	1.00

Homeless Liaison Training Information

Warning

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2023–24 Homeless Education Policy, Requirements, and Implementation

The purpose of this data collection is to meet federal requirements specified in 42 United States Code 11431 et seq. (Education for Homeless Children and Youths Act) and some federal requirements in Title I, Part A of the Elementary and Secondary Education Act (ESEA). This collection includes monitoring local educational agencies (LEAs) and their compliance with key provisions of the Education for Homeless Children and Youths Act including the collection of contact information for each required designated LEA's homeless liaison.

CDE Program Contact:

Leanne Wheeler, Integrated Student Support and Programs Office, LWheeler@cde.ca.gov, 916-319-0383
Karmina Barrales, Integrated Student Support and Programs Office, KBarrales@cde.ca.gov, 916-327-9692

Has the homeless liaison attended and/or participated in a homeless education liaison training within the last two years	Yes
Has the homeless liaison provided training to the following personnel:	
Principals and other school leaders	Yes
Attendance officers and registrars	Yes
Teachers and instructional assistants	Yes
School counselors	Yes

Homeless Education Policy and Requirements

Does the LEA have a written homeless education policy	Yes
No policy comment	
Provide an explanation why the LEA does not have a homeless education policy. (Maximum 500 characters)	
Date LEA's board approved the homeless education policy	05/15/2015
Does the LEA meet the above federal requirements	Yes
Compliance comment	
Provide an explanation why the LEA does not comply with federal requirements. (Maximum 500 characters)	

Housing Questionnaire Identifying Homeless Children

Does your LEA use a housing questionnaire to assist with the identification of homeless children and youth	Yes
Does the housing questionnaire include best practices, rights, and protections afforded to homeless children and youth	Yes
Is the housing questionnaire made available in paper form	Yes
Did your LEA administer the housing questionnaire to all student body during the school year	Yes

Title I, Part A Homeless Expenditures

2023–24 Title I, Part A LEA allocation	\$38,885
2023–24 Title I, Part A direct or indirect services to homeless children reservation	\$389

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2023–24 Homeless Education Policy, Requirements, and Implementation

The purpose of this data collection is to meet federal requirements specified in 42 United States Code 11431 et seq. (Education for Homeless Children and Youths Act) and some federal requirements in Title I, Part A of the Elementary and Secondary Education Act (ESEA). This collection includes monitoring local educational agencies (LEAs) and their compliance with key provisions of the Education for Homeless Children and Youths Act including the collection of contact information for each required designated LEA's homeless liaison.

CDE Program Contact:
Leanne Wheeler, Integrated Student Support and Programs Office, LWheeler@cde.ca.gov, 916-319-0383
Karmina Barrales, Integrated Student Support and Programs Office, KBarrales@cde.ca.gov, 916-327-9692

Amount of 2023–24 Title I, Part A funds expended or encumbered for direct or indirect services for homeless children	\$389
Homeless services provided (Maximum 500 characters)	Van shuttle to and from school site and field trips upon parent request
No expenditures or encumbrances comment Provide an explanation why there are no Title I, Part A expenditures or encumbrances for homeless services. (Maximum 500 characters)	